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October 4, 2005
VIA FEDERAL EXPRESS

RE: Docket No. 04-00371

Dear Ms. Dillon:

Enclosed herewith for filing in the above referenced matter are the original and 13 conformed copies of four (4) Preliminary Reports of Action of a Pre-Issuance Hedge Entered into Pursuant to Docket No. 04-00371.

If you have any questions, please do not hesitate to contact the writer.

Very sincerely yours,

HUNTER, SMITH & DAVIS, LLP

William C. Bovender

WCB/pl
Enclosures

cc: William E. Johnson, Esq. (w/out encl)
James R. Bacha, Esq. (w/out encl)
Isaac Webb (w/out encl.)
Barry L. Thomas (w/out encl)

TENNESSEE:

Before the

TENNESSEE REGULATORY AUTHORITY

REPORT

of

APPALACHIAN POWER COMPANY

Docket No. 04-00371

PRELIMINARY REPORT OF ACTION
OF A PRE-ISSUANCE HEDGE
ENTERED INTO PURSUANT TO
DOCKET NO. 04-00371

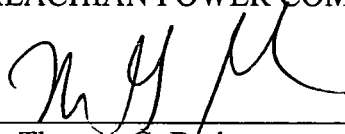
1. Appalachian Power Company ("APCo") has entered into the following pre-issuance hedge pursuant to Docket No. 04-00371:

<u>Beginning Date</u>	<u>Maturity Date</u>	<u>Notional Amount</u>	<u>Security to be Issued</u>	<u>Agreement Description</u>
8/12/05	9/30/05	\$25mm	Up to \$250mm 10 year notes in Sept. 2005	Forward starting 10 year interest rate swap (APCo pays fixed of 4.701%, counterparty pays float)

Respectfully submitted this 29th day of September, 2005.

APPALACHIAN POWER COMPANY

By:



Thomas G. Berkemeyer
Assistant Secretary

TENNESSEE:

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Before the

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TENNESSEE REGULATORY AUTHORITY

T.R.A. DOCKET ROOM

REPORT

of

Docket No. 04-00371

APPALACHIAN POWER COMPANY

PRELIMINARY REPORT OF ACTION
OF A PRE-ISSUANCE HEDGE
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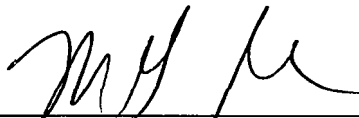
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<u>Beginning Date</u>	<u>Maturity Date</u>	<u>Notional Amount</u>	<u>Security to be Issued</u>	<u>Agreement Description</u>
8/18/05	9/30/05	\$25mm	Up to \$250mm 10 year notes in Sept. 2005	Forward starting 10 year interest rate swap (APCo pays fixed of 4.67%, counterparty pays float)

Respectfully submitted this 29th day of September, 2005.

APPALACHIAN POWER COMPANY

By:



Thomas G. Berkemeyer
Assistant Secretary

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T.R.A. DOCKET ROOM

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TENNESSEE REGULATORY AUTHORITY

REPORT

of

Docket No. 04-00371

APPALACHIAN POWER COMPANY :

PRELIMINARY REPORT OF ACTION
OF A PRE-ISSUANCE HEDGE
ENTERED INTO PURSUANT TO
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8/26/05	9/30/05	\$25mm	Up to \$250mm 10 year notes in Sept. 2005	Forward starting 10 year interest rate swap (APCo pays fixed of 4.602%, counterparty pays float)

Respectfully submitted this 29th day of September, 2005.

APPALACHIAN POWER COMPANY

By: 

Thomas G. Berkemeyer
Assistant Secretary

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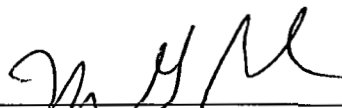
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<u>Beginning Date</u>	<u>Maturity Date</u>	<u>Notional Amount</u>	<u>Security to be Issued</u>	<u>Agreement Description</u>
9/06/05	9/30/05	\$25mm	Up to \$250mm 10 year notes in Sept. 2005	Forward starting 10 year interest rate swap (APCo pays fixed of 4.514%, counterparty pays float)

Respectfully submitted this 29th day of September, 2005.

APPALACHIAN POWER COMPANY

By:



Thomas G. Berkemeyer
Assistant Secretary